

■ Your First 30 Days with the 3 Gears

Print this page and check off each step as you go

Week 1 — Build the Habit (Fuel: \$20 Rule)

- Open a dedicated account
- Automate first transfer (\$20 per \$100 earned)
- Record it in SmartValue Tracker or notebook

■ Goal: [First contribution invested](#)

Week 2 — Learn the Filter (SVP)

- Pick 3–5 companies you know
- Run them through SmartValue Pro
- Compare hype vs. logic

■ Goal: [Identify one undervalued stock](#)

Week 3 — Add the Guardrail (SRL)

- Enter chosen stock(s) in SRL
- Review SRL prompts (add/trim/hold)
- Compare your gut vs. the rules

■ Goal: [See rules keep emotions in check](#)

Week 4 — Lock in the Discipline

- Repeat \$20 Rule contribution
- Add new tickers to SVP
- Update SRL portfolio & rebalance

■ Goal: [Complete your first full cycle](#)

■ Logic beats luck. Consistency beats brilliance.